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Moordrecht, 01-05-2023

Subject : User manual MetaConfigurator WebApp 2.0

: 3.0 Version

Dear relation,

Welcome to the manual for our enhanced quoting and estimating tool, MetaConfigurator (www.metaconfigurator.com).

Through this configurator you have the ability to independently create, modify, manage quotes and create quotes as orders. You can also request technical drawings in .pdf format, .dxf (AutoCad) files, .ifc (3D BIM) files, draft DoP (Declaration of Performance) documents, technical product information and logistical information.

In this manual we explain how you can navigate within this website.



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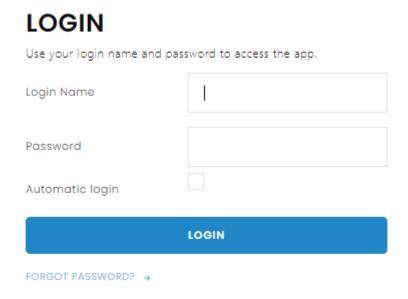
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Login screen www.metaconfigurator.com

Here you can enter the login data provided by Metacon-Next and click the blue "Login" button.

When the checkbox Automatic login is checked you do not need to enter the password the next time.



If you have forgotten your password you can retrieve it by clicking the blue "Login" button

FORGOT PASSWORD  Tell us your e-mail address, then we will send you a new password.		
EMail	1	
SEND NE	W PASSWORD	
BACK →		



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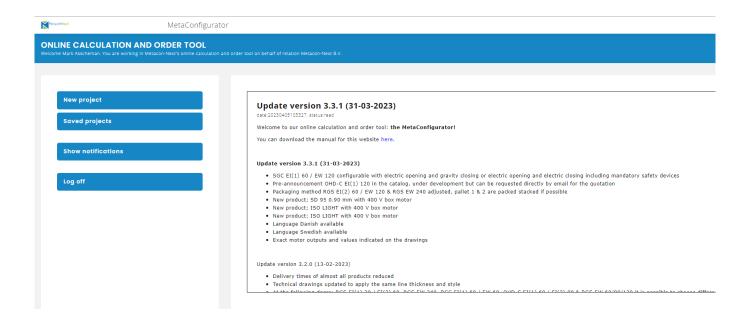
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When you are logged in, you will enter the welcome screen with a short welcome text and a navigation menu on the left.



<sup>&</sup>quot;New Project": This button allows you to create a new project.

<sup>&</sup>quot;Saved Projects": Through this button you can navigate to an overview where all projects are saved.

<sup>&</sup>quot;Show Notifications": Through this button you can view past notifications.

<sup>&</sup>quot;Log off": Through this button you close the active session with which you are logged in. (If you are inactive for a period of 60 minutes, you will be automatically logged out and will have to log in again.)



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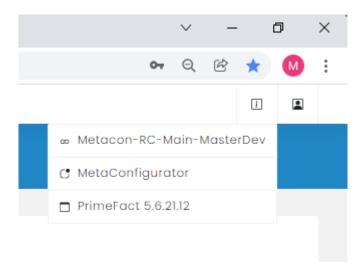
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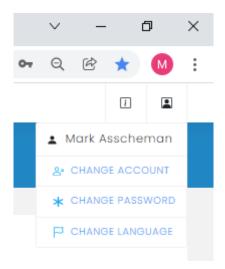
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In the upper right corner of the Internet browser, you still have the option to view version information by hovering over the information sign with your mouse.



Furthermore, you can perform a number of actions by hovering over the person sign.



"Change account": This button allows you to return to the login page and log in with different login information.

"Change password": Through this button you can choose your own password.

"Change language": Through this button you can change the language of the configurator.



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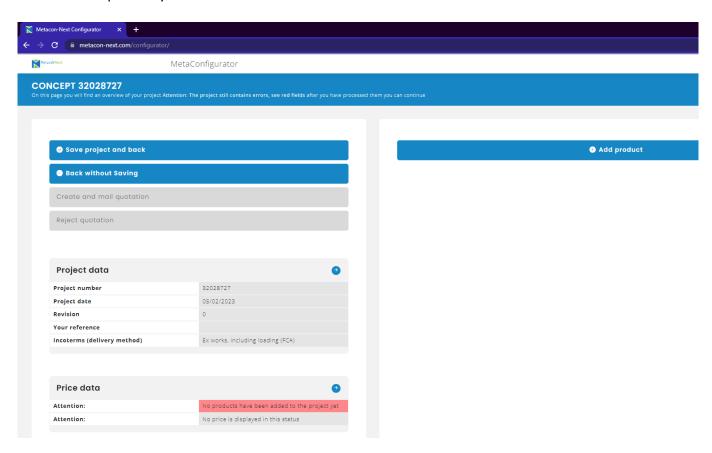
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## "New Project"

When you click on the "New Project" button, a new project will be created for you with the Project status "Concept" and you will be taken to the screen below:



From this screen there are 4 possible actions:

"Save Project and Back": With this button you can save the project at any time and go directly back to the welcome screen. The project will then be added to the "Saved Projects".

"Back without saving": With this button you cancel the quote or go back without saving the changes.

"Add Product": This button takes you to the screen where you can add products.

"Project Data": By clicking on the blue arrow you navigate to the "Project details" screen.

"Price Data": Clicking the blue arrow navigates you to the "Price Data" screen.



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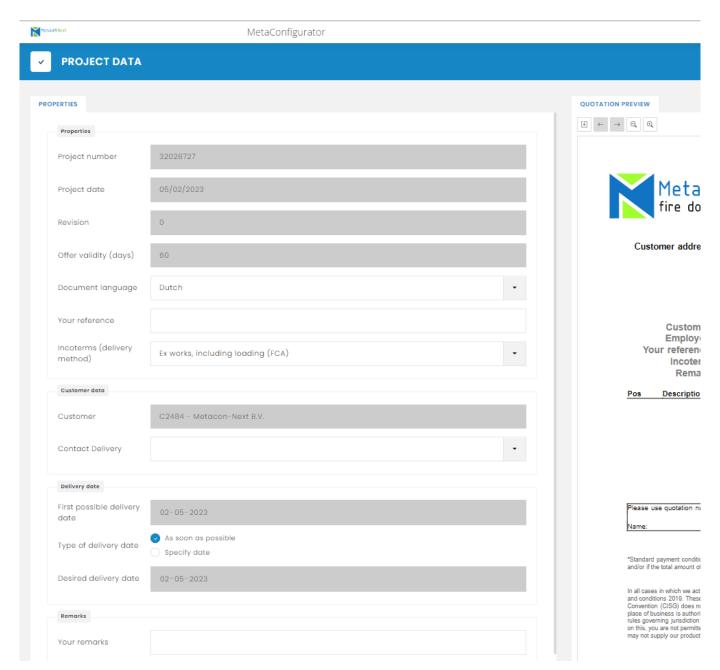
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## "Project data"

When you click on the "Project Details" button you will be taken to the screen below:



In this screen you can change / fill in / choose the following things:

- Choose document language, this is the language of the e-mail, the Quotation and Technical Drawing that you will receive after you are finished.
- Choose or change your reference



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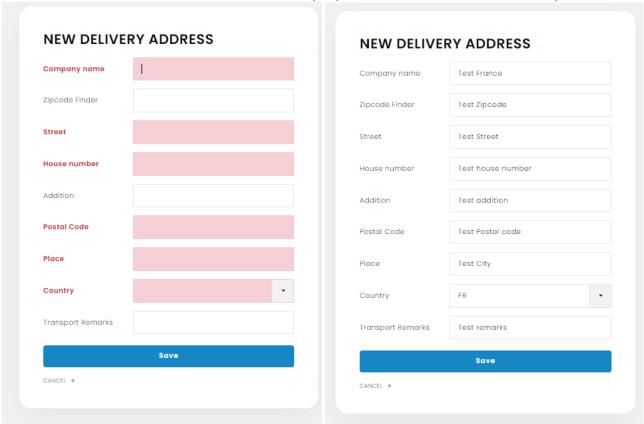
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- Change Incoterms (delivery method), this is set per relation as default to the most logical choice There are 2 possibilities you can choose (on project level):
  - FCA, Free Carrier Ex Works Moordrecht (default)
  - DAP, Delivered At Place (Available for The Netherlands, Belgium, France and Germany)

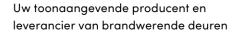
When you switch to DAP you will need to fill in an address an country\*

- Select or create a new delivery address
- Select or create a new contact
- Select the desired delivery date
- Add remarks (please note that these remarks are not directly processed by this configurator)
- \* You will need to fill in the form below correctly if you want us to deliver DAP in the possible country;



After you selected a county (besides The Netherland and Belgium) you will find an extra field to choose the department number of this country;

Customer data		
Customer	C2484 - Metacon-Next B.V.	
Delivery address	118821 - Test France	•
Department		-





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When you put your mouse over the i symbol you will see a map of the possible departments;







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## Carte de France des départements







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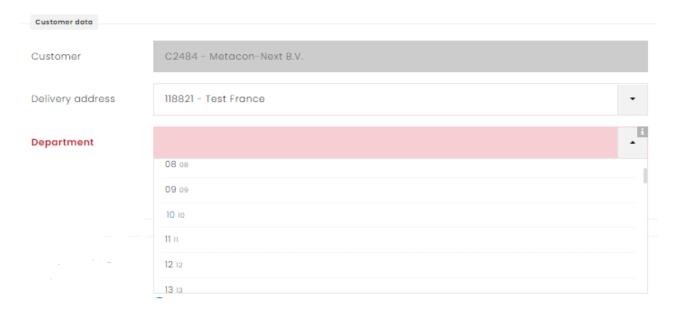
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Choose the department you want us to deliver the materials to and you will find the price for this on the quotation after you are finished.



Here is an example how this is quoted;

Delivery, on route, unloaded (DAP)

1 ST

Department number : 11 Zone for Delivery : 13 Loading meters Colli : 1.2

Transport in accordance with delivery conditions provided by Metacon-Next B.V., excluding unloading. You must contact the carrier (Bos Dynamics company) yourself for the actual delivery arrangements.



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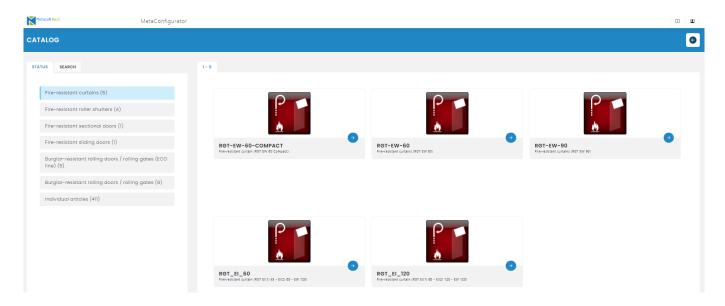
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## "Add product"

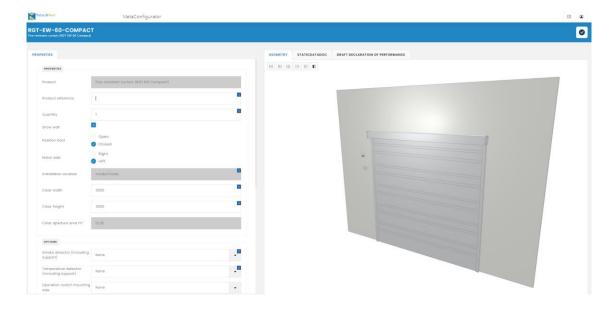
When you click on the "Add Product" button you will be taken to the screen below:



Through this screen you can return to the previous screen by clicking the blue arrow at the top right.

On the left you will find the menu with the different product categories. You can also search for products by clicking on the search tab on the top left.

By clicking on 1 of the products you can add this product to the project. When you click on a product you will enter the configurator of this product, see next page;



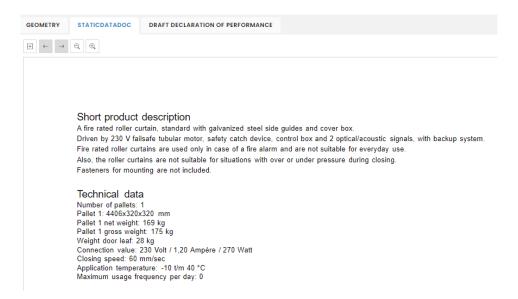


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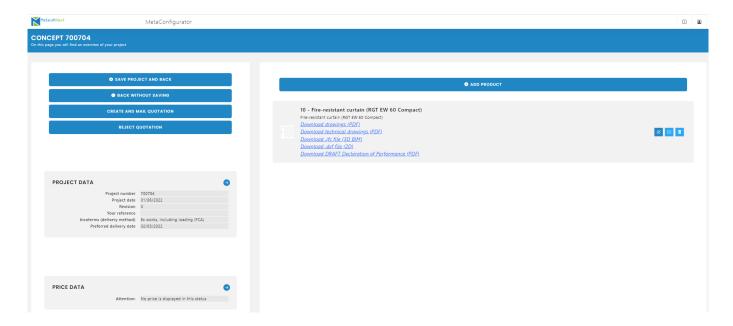
In this screen you can customize the product in terms of dimensions, options, quantities and finish.

The dynamic image can be zoomed in and rotated with your mouse; it also changes according to the chosen dimensions, options and colors.

Above the image you can see a number of other things such as the static data of the product with a short description and technical data of the product such as closing speed and package dimensions:



At the top right you will again see the blue arrow button that confirms you are done configuring and navigates to the project screen, later in the guide we will cover the steps that can be taken here:





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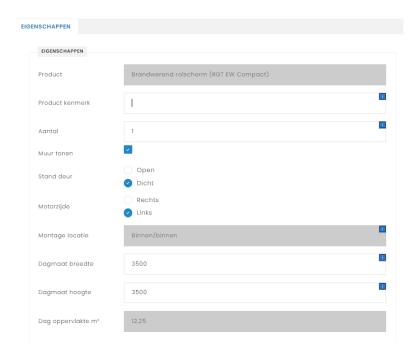
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With the blue pen icon you can configure the corresponding product. With the blue copy icon you can copy the configured position to quickly generate multiple doors in the same version. With the trash can icon you delete the position.

Below is a brief explanation of each block in the configurator (this is under development and may differ from this manual):



Product : here you can mention which product it is (read only).

Product reference : here you can give your own reference to the product. Metacon-Next

works with its own position numbers and serial numbers.

Quantity : here you fill in the desired amount of products.

Show wall : here you can make the wall "temporarily" invisible on the drawing.

Position door : here you can set the door closed or open on the drawing.

Installation location : here you have to indicate whether the product will be mounted

indoor/indoor or indoor/outdoor, **NOTE: this may affect the price in relation to the required wind class and/or additional adjustments.** 

Motor side : here you fill in on which side the motor has to be mounted.

Clear width : fill in the width of the clear opening.
Clear height : fill in the height of the clear opening.



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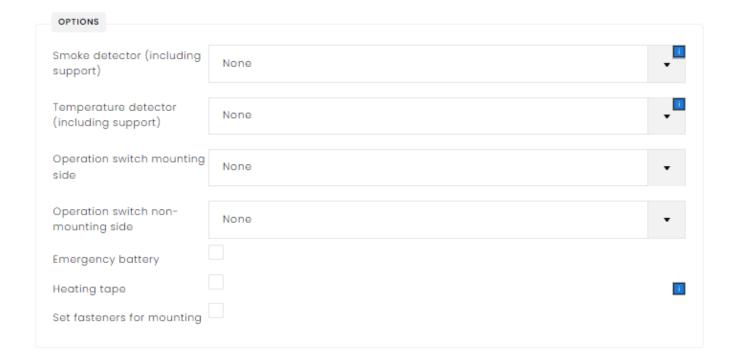
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Tip: Behind some fields you will find the symbol. If you hover the mouse over this symbol, extra information will be displayed. For example, if you enter a width which exceeds the maximum permitted width, this will be indicated by a red input field and if you hover the mouse over the symbol, you will get the following hint regarding the dimensions:



In the Options section, you can specify which options you want to add to the product such as switches, safeguards and fasteners;





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Coating: here you can check what needs to be coated, then you may be able to choose the type of treatment and the color number by looking up the RAL number or manually entering it in the text bar.



Below you can find the logistic data of the product, this changes with the dimensions and chosen options so it is always up to date.





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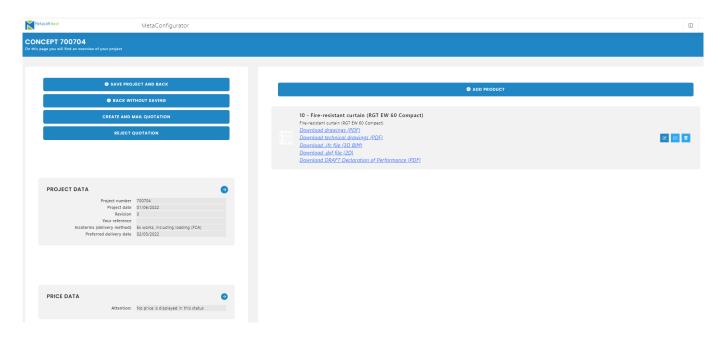
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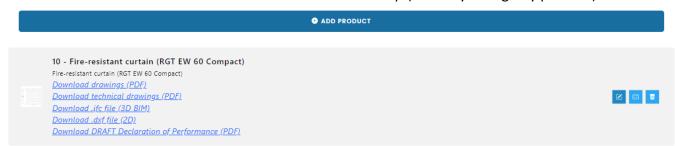
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After you have finished configuring, confirm via the blue arrow at the top right that the product is as desired and you will be taken to the project screen:



Change the product via the blue icon with the pen behind the product Here you can add more products via the same procedure or copy them with the copy button. Delete the product via the trash can icon.

You can also download a number of documents if this is set up (this may change by product):



Download drawings : here the different view drawings of the product are downloaded as separate PDF, **these dimensions are indicative.** 

Download technical drawing: this is where the principle drawing (extensive detail drawing + technical information and package data) is downloaded.

Download .ifc (3D BIM) file : allows for the download of the scaled IFC file.

Download .dxf (2D Cad) file : here the scaled DXF file is downloaded

Download DRAFT Declaration of Performance (PDF)



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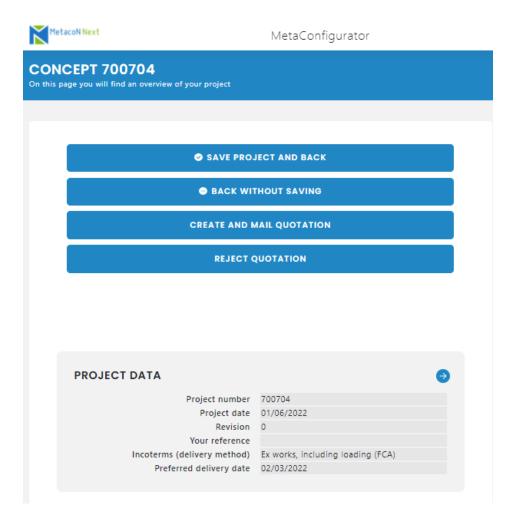
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On the left the button "Create and mail quotation" has become active after adding at least 1 product that does not have an error in it: using this button you can have a quotation sent to your e-mail address. **NOTE: Before clicking on this button it is not possible to show price information.** 

Also, the button "Reject quotation" has become active: this button allows you to reject the quote and brings you to a screen where you can choose a reason for rejection and confirm this by clicking on Ok:





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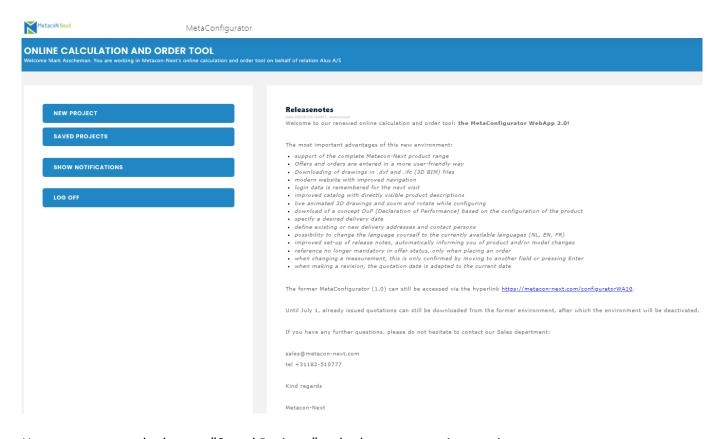
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After clicking on the "Create and mail quote" button, you will receive the email with the quote and automatically return to the welcome screen.



Here you can use the button "Saved Projects" to look up your project again.

You have the possibility to view the created projects via the screen "Saved Projects";



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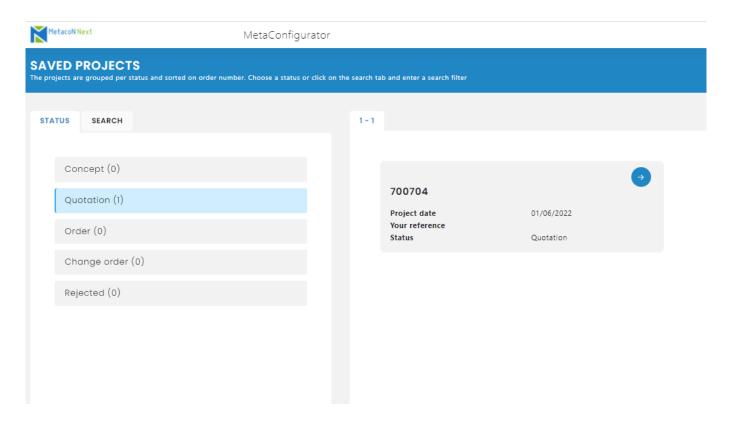
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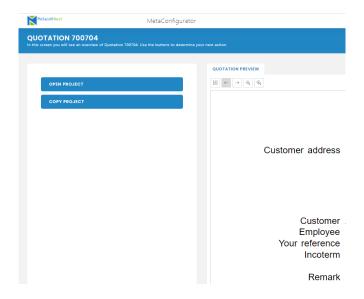
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Here you can look up the quote per status in the menu on the left, you open a project by clicking on the blue arrow that is in the tiles on the right.

Via the search tab you can search by your reference or our project number.

When you have clicked on the blue arrow you will see a preview of the quotation:





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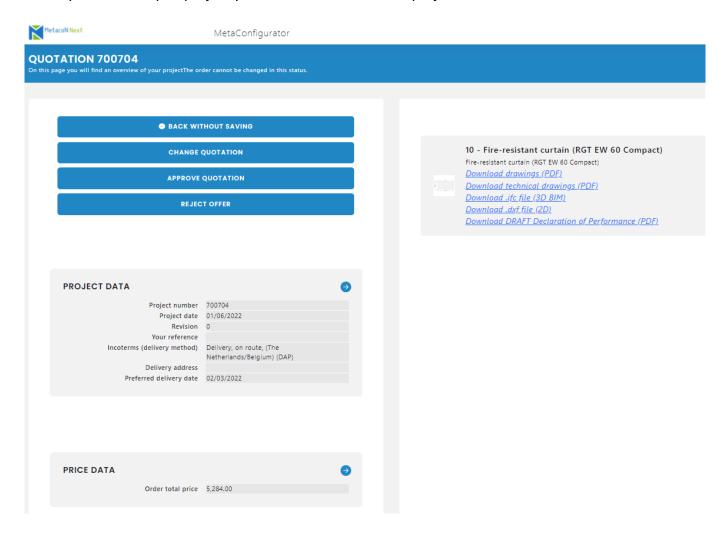
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Here you have the option to copy it or open it by clicking on 1 of the buttons. When you click on open project you will be returned to the project:



Here you have been given the additional options to modify or approve a quotation;

"Back without saving"

: This button allows you to return to the welcome screen without saving.

"Change Quotation": Allows you to modify the project, a revision is automatically created.



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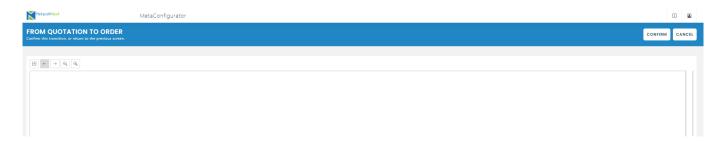
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"Reject Quotation": This button allows you to reject the quote and brings you to a screen where you can confirm the rejection by clicking on confirm:



"Approve quotation": Allows you to agree on the quotation and first takes you to the next screen to confirm it definitively.



When you click on confirm in the upper right corner, the Sales Office will receive a notification to confirm the this order to you.

Trusting to have informed you adequately.

Kind regards,

Metacon-Next

sales@metacon-next.com

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